

Notice to the Holders

Up to 500,000 HUF "Call" Quanto Certificates relating to US Innovative Leaders 5 Index due 8 April 2025

ISIN Code: XS2303201953

This Notice is dated 5 October 2021 and should be read in conjunction with the Base Prospectus dated 1 June 2021 (as amended and supplemented from time to time), the Final Terms and the Issue Specific Summary, each dated 6 September 2021 in respect of the Securities.

Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Hungary by BNP Paribas Issuance B.V. (the Issuer) of " Up to 500,000 HUF "Call" Quanto Certificates relating to US Innovative Leaders 5 Index due 8 April 2025 " referred to above, the total number of Securities to be issued is 41,100 Securities (i.e. HUF 411,000,000) at an issue price of 100% of the Notional Amount per Security. The Issue Date of the Securities is 11 October 2021.

The Holders are informed that on page 4 of the Final Terms in §12 Final Payout:

Underlying Reference Strike Price means 259.9820

Application will be made to list the Securities on the Official List of Luxembourg Stock Exchange's regulated market.

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Arbitrage S.N.C., whose address is 1 rue Laffitte, 75009 Paris, France and/or by downloading the following website's link: http://eqdpo.bnpparibas.com/XS2303201953.

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By: Camille LAMY. Duly authorised