



NOTICE TO HOLDERS

Up to 500,000 HUF Quanto 3Y "Up and In Digital" Certificates on BNP Paribas 5% Volatility Control on MSCI AI Index EUR due 9 October 2026

ISIN Code: XS2601280782

under the Note, Warrant and Certificate Programme
of BNP Paribas B.V., BNP Paribas and BNP Paribas Fortis Funding

This Notice is dated 5 October 2023 and should be read in conjunction with the Base Prospectus dated 31 May 2023 (as amended and supplemented from time to time) and the Final Terms and the Issue Specific Summary, each dated 13 September 2023 in respect of the Securities.

Further to the public offer in Hungary by BNP Paribas Issuance B.V. (the **Issuer**) of **"Up to 500,000 HUF Quanto 3Y "Up and In Digital" Certificates on BNP Paribas 5% Volatility Control on MSCI AI Index EUR due 9 October 2026"** referred to above, the total number of Securities to be issued is **161,823 Securities (i.e. HUF 1,618,230,000.00)** at an issue price of 100% per Security. The Issue Date of the Securities is **9 October 2023**.

The Holders are also informed that on page 7 in item §42(c)(xiv) it should be read as follows:

Underlying Reference Strike Price means **137.0273**.

Barrier Level: 108 per cent (i.e.147.989484)

Holders are informed that manifest errors has occurred in the provisions stipulated in the Final Terms. Consequently, the Issuer, in accordance with Condition 9.5 (Modifications) wishes to modify the Final Terms to correct such manifest errors:

- Page 7, the item §42(h):

(h) **Index Linked Interest Certificates:** Not applicable

- is amended to read as follows:

(h) **Index Linked Interest Certificates:** **Applicable**

- Page 8, the item §1, Listing and Admission to trading:

The Securities are unlisted.

- is amended to read as follows:

Application has been made to list the Securities on the Official List of the Luxembourg Stock Exchange and to admit the Securities for trading on the Luxembourg Stock Exchange's regulated market.

Any information not updated or amended herein should be regarded as unchanged.

Unless otherwise defined in this Notice, capitalised terms used herein shall have the meanings given to them in the Base Prospectus.

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Arbitrage S.N.C., whose address is 1 rue Laffitte, 75009 Paris, France and/or on the following website <http://eqdpo.bnpparibas.com/XS2601280782>.

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

A handwritten signature in black ink, appearing to read 'Dechaux', is positioned above the typed name.

By: Vincent DECHAUX
Duly authorised