



NOTICE TO HOLDERS

Up to 5,000 USD "3Y Digital" Certificates on BNP Paribas 5% Volatility Control on MSCI AI Index USD due 9 November 2026

ISIN Code: XS2630624935

under the Note, Warrant and Certificate Programme
of BNP Paribas B.V., BNP Paribas and BNP Paribas Fortis Funding

This Notice is dated 8 November 2023 and should be read in conjunction with the Base Prospectus dated 31 May 2023 (as amended and supplemented from time to time) and the Final Terms and the Issue Specific Summary, each dated 2 October 2023 in respect of the Securities.

Further to the public offer in Hungary by BNP Paribas Issuance B.V. (the **Issuer**) of **"Up to 5,000 USD "3Y Digital" Certificates on BNP Paribas 5% Volatility Control on MSCI AI Index USD due 9 November 2026 "** referred to above, the total number of Securities to be issued is **1,933 Securities (i.e. USD 1,933,000.00)** at an issue price of 100% per Security. The Issue Date of the Securities is **8 November 2023**.

The Holders are also informed that on page 7 in item §42(c)(xiv) it should be read as follows:

Underlying Reference Strike Price means **136.1032**.

Barrier Level: 106 per cent (i.e. 144.269392)

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Arbitrage S.N.C., whose address is 1 rue Laffitte, 75009 Paris, France and/or on the following website <http://eqdpo.bnpparibas.com/XS2630624935>

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

A handwritten signature in black ink, appearing to read "Dechaux".

By: Vincent DECHAUX
Duly authorised