

ANGEBOTSBLATT FÜR / OFFER TABLE FOR

**Reverse Convertible Zertifikate / Reverse Convertible Certificates
der / of
Erste Group Bank AG**

Laufzeitbeginn: **13.05.2009**
Commencement Date: **13/05/2009**
 Währung des Produktes: Ungarische Forint (HUF)
Currency: **Hungarian Forint (HUF)**
 Mindestanzahl, Stückelung: 1
Minimum Volume, denomination: **1**
 Zahlstelle und Einreichstelle: Erste Group Bank AG
Paying Agent: **Erste Group Bank AG**
 Börsenotierung: Budapester Börse ("BSE") (siehe "Erster Handelstag")
Listing: **Budapest Stock Exchange ("BSE") (see "First Trading Day")**
 Quotierung: Reuters: „ERSTE02“
Quotations: **Reuters: „ERSTE02“**
 Website für Bekanntmachungen: www.erstebank-zertifikate.com
Website for notices: www.erstebank-zertifikate.com

ISIN-Code Securities Identification Number	Dt WKN German Securities Ident. Number	Basiswert (BW) Underlying (UL)	ISIN-Code des Basiswerts ISIN-Code of the Underlying	Art Type *	Whrg BW Currency of the UL	Maßgeb. Börse des BW Relevant exchange of the UL	Bonuszahlung Bonus-payment (....)	Basiskurs Base Value (..)	Volumen in Stück Volume in units	Bezugsverhältnis Exchange Rate	Laufzeitende Maturity Date	Erster Handelstag First Trading Day	Letzter Handelstag Last Trading Day	Settlement	KESi J/N Wh. tax Y/N **	Erstausgabepreis Initial issue price (....)
AT0000A0DHM4	N/A	OTP BANK	HU0000061726	A	HUF	Budapest	10.5 %	2.415	20.000	N/A	13.11.2009	14.05.2009	10.11.2009	•)	J	99.015

*) A = Aktien, D = ADR/GDR, I = Index, S = Schuldtitel, F = Fonds, W = Währungen, R = Rohstoffe, Z = Zinssätze, MP = Managed Portfolios, T = Termingeschäft, O = Andere
A = Shares, D = ADR/GDR, I = Indices, S = Bond/Note, F = Funds, W = Currencies, R = Commodities, Z = Interest Rates, MP = Managed Portfolios, T = Futures, O = Other

**) Kapitalertragssteuer (in Österreich) fällt an (Ja / Nein)
Withholding tax is deducted (Yes / No)

•) Cash settlement and/or physical settlement, details see Final Tern

••) Percentage value of the closing price of the UL on 12.05.2009 ("Base Value Fixing Date" or "BVFD")
 Closing price of the UL on the BVFD 3.031 HUF (79,68 % = 2.415 HUF)

....) Will be determined on the BVFD based on a Reference Value of the Certificate of HUF 100.000 and the Base Value, details see Final Tern

....) Percentage Value calculated with reference to the Initial Issue Price