

ANGEBOTSBLATT FÜR / OFFER TABLE FOR

**Reverse Convertible Zertifikate / Reverse Convertible Certificates
der / of
Erste Group Bank AG**

Laufzeitbeginn: **2009.12.18**
 Commencement Date: **18/12/2009**
 Währung des Produktes: Euro (EUR)
 Currency: Euro (EUR)
 Mindestanzahl, Stückelung: 1
 Minimum Volume, denomination: 1
 Zahlstelle und Einreichstelle: Erste Group Bank AG
 Paying Agent: Erste Group Bank AG
 Börsenotierung: Budapester Börse ("BSE") (siehe "Erster Handelstag")
 Listing: Budapest Stock Exchange ("BSE") (see "First Trading Day")
 Quotierung: Reuters: „ERSTE02“
 Quotations: Reuters: „ERSTE02“
 Website für Bekanntmachungen: www.erstebank-zertifikate.com
 Website for notices: www.erstebank-zertifikate.com

ISIN-Code Securities Identification Number	Dt WKN German Securities Ident. Number	Basiswert (BW) Underlying (UL)	ISIN-Code des Basiswerts ISIN-Code of the Underlying	Art Type *	Whrg BW Currency of the UL	Maßgeb. Börse des BW Relevant exchange of the UL	Bonuszahlung Bonus-payment (....)	Basiskurs Base Value (**)	Volumen in Stück Volume in units	Bezugsverhältnis Exchange Rate	Laufzeitende Maturity Date	Erster Handelstag First Trading Day	Letzter Handelstag Last Trading Day	Settlement	KES t J/N Wh. tax Y/N **	Erstausgabepreis Initial issue price (....)
AT0000A0G1Z3	N/A	ING GROEP	NL0000303600	A	EUR	Amsterdam	7.50%	69-71%	100,000	N/A	2010.12.14	2009.12.18	2010.12.10	•)	J	

*) A = Aktien, D = ADR/GDR, I = Index, S = Schuldtitel, F = Fonds, W = Währungen, R = Rohstoffe, Z = Zinssätze, MP = Managed Portfolios, T = Termingeschäft, O = Andere
 A = Shares, D = ADR/GDR, I = Indices, S = Bond/Note, F = Funds, W = Currencies, R = Commodities, Z = Interest Rates, MP = Managed Portfolios, T = Futures, O = Other

**) Kapitalertragssteuer (in Österreich) fällt an (Ja / Nein)
 Withholding tax is deducted (Yes / No)

•) Cash settlement and/or physical settlement, details see Final Terms

••) Percentage value of the closing price of the UL on 17.12.2009 ("Base Value Fixing Date" or "BVFD")
 Closing price of the UL on the BVFD: xx,xx EUR (xx % = xx,xx EUR)

•••) Will be determined on the BVFD based on a Reference Value of the Certificate of EUR 100 and the Base Value, details see Final Terms

••••) Percentage Value calculated with reference to the Initial Issue Price