

ANGEBOTSBLATT FÜR / OFFER TABLE FOR

**Reverse Convertible Zertifikate / Reverse Convertible Certificates
der / of
Erste Group Bank AG**

Laufzeitbeginn: **2009.12.18**
 Commencement Date: **18/12/2009**
 Währung des Produktes: Ungarische Forint (HUF)
 Currency: *Hungarian Forint (HUF)*
 Mindestanzahl, Stückelung: 1
 Minimum Volume, denomination: 1
 Zahlstelle und Einreichstelle: Erste Group Bank AG
 Paying Agent: *Erste Group Bank AG*
 Börsenotierung: Budapester Börse ("BSE") (siehe "Erster Handelstag")
 Listing: *Budapest Stock Exchange ("BSE") (see "First Trading Day")*
 Quotierung: Reuters: „ERSTE02“
 Quotations: *Reuters: „ERSTE02“*
 Website für Bekanntmachungen: www.erstebank-zertifikate.com
 Website for notices: www.erstebank-zertifikate.com

| ISIN-Code Securities Identification Number | Dt WKN German Securities Ident. Number | Basiswert (BW) Underlying (UL) | ISIN-Code des Basiswerts ISIN-Code of the Underlying | Art Type * | Whrg BW Currency of the UL | Maßgeb. Börse des BW Relevant exchange of the UL | Bonuszahlung Bonus-payment ****) | Basiskurs Base Value **) | Volumen in Stück Volume in units | Bezugsverhältnis Exchange Rate | Laufzeitende Maturity Date | Erster Handelstag First Trading Day | Letzter Handelstag Last Trading Day | Settlement | KESJ/N Wh. tax Y/N ** | Erstausgabepreis Initial issue price ****) |
|--|--|--------------------------------|--|------------|----------------------------|--|-----------------------------------|--------------------------|----------------------------------|--------------------------------|----------------------------|-------------------------------------|-------------------------------------|------------|-----------------------|---|
| AT0000A0G207 | N/A | OTP Bank | HU0000061726 | A | HUF | Budapest | 11-12% | 80% | 20,000 | N/A | 2010.12.14 | 2009.12.18 | 2010.12.10 | •) | J | |

*) A = Aktien, D = ADR/GDR, I = Index, S = Schuldtitel, F = Fonds, W = Währungen, R = Rohstoffe, Z = Zinssätze, MP = Managed Portfolios, T = Termingeschäft, O = Andere
 A = Shares, D = ADR/GDR, I = Indices, S = Bond/Note, F = Funds, W = Currencies, R = Commodities, Z = Interest Rates, MP = Managed Portfolios, T = Futures, O = Other

**) Kapitalertragssteuer (in Österreich) fällt an (Ja / Nein)
 Withholding tax is deducted (Yes / No)

•) Cash settlement and/or physical settlement, details see Final Terms

••) Percentage value of the closing price of the UL on 17.12.2009 ("Base Value Fixing Date" or "BVFD")
 Closing price of the UL on the BVFD: **xx,xx** HUF (xx % = **xx,xx** HUF)

•••) Will be determined on the BVFD based on a Reference Value of the Certificate of HUF 100.000 and the Base Value, details see Final Terms

••••) Percentage Value calculated with reference to the Initial Issue Price