

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, member of BSE and Deutsche Börse AG) gives the following extraordinary announcement:

In terms of the certificates below, Erste Group Bank AG, the Issuer changes the parameters according to the expiry of underlying future contracts as follows:

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste WTI OLAJ TURBO LONG 09	EBWTIOITL09	AT0000A0CY94	33.37	33.77	34.70	35.12	18.09.2009	WTI LIGHT SWEET	TURBO LONG
Erste WTI OLAJ TURBO LONG 10	EBWTIOILTL10	AT0000A0CYA6	38.37	38.77	39.90	40.32	18.09.2009	WTI LIGHT SWEET	TURBO LONG
Erste WTI OLAJ TURBO LONG 11	EBWTIOILTL11	AT0000A0D865	47.60	48.00	49.50	49.92	18.09.2009	WTI LIGHT SWEET	TURBO LONG
Erste WTI OLAJ TURBO SHORT 14	EBWTIOILTS14	AT0000A0DJT5	82.01	82.41	78.86	79.24	18.09.2009	WTI LIGHT SWEET	TURBO SHORT
Erste WTI OLAJ TURBO LONG 13	EBWTIOILTL13	AT0000A0EMZ4	61.25	61.65	63.70	64.12	18.09.2009	WTI LIGHT SWEET	TURBO SHORT
Erste WTI OLAJ TURBO SHORT 15	EBWTIOILTS15	AT0000A0DX11	91.74	92.14	88.21	88.60	18.09.2009	WTI LIGHT SWEET	TURBO SHORT

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Ratio</i>	<i>New Ratio</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste WTI OLAJ 02	EBWTIOIL02	AT0000A0CNE1	0.0765	0.0761	-	-	18.09.2009	WTI LIGHT SWEET	INDEX-CERTIFICATE

We inform the participants of the capital market that the change affects only marginally the price of the certificates. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.

17/09/2009

Erste Investment Ltd.